

**MoDOT Partnership Development Application Form**  
**State Transportation Assistance Revolving (STAR) Loan**

***SECTION A - Applicant Information***

**Name of Applicant:**

**Other Names Under Which Applicant Does Business:**

**Business Address:**

**Mailing Address (if different from above):**

**Contact Person Name:**

**Contact Person Title:**

**Mailing Address for Contact Person (if different from above):**

**Telephone:**

**Fax:**

**E-Mail Address:**

**Applicant Information:**

Describe Applicant's organizational structure, history, ownership, and legal structure (e.g., individual, state governmental agency, local governmental agency, corporation, or partnership). Attach an annual financial report, if available.

## ***SECTION B - Project Information***

### **1. Project Name**

Assign a short name to the project, for purposes of identification.

### **2. Location**

Describe the location of the project, including major intersecting highways and rail routes, cities, towns, metropolitan planning organizations or regional planning commissions. Attach a map as Exhibit I.

### **3. Description**

Describe the purpose and need for the project, its basic design features and what it will accomplish. Include an assessment of the current condition of all transportations facilities relating to the project.

When the application is submitted, a Conceptual Plan is required. This includes the project's purpose and need stating what conditions will be addressed with the project solution or concept. If there is a possibility of a significant environmental impact with the project, then an Environmental Assessment (EA) or Environmental Impact Statement (EIS) is required.

For more information regarding the Conceptual Plan and the EA or EIS, please contact the Multimodal Operations Division at 573-526-2169.

Attach as Exhibit II the Conceptual Plan and EA or EIS, as applicable.

### **4. Significance and Need**

Describe the extent to which the project is regionally significant. Describe the project's ability to generate economic benefits, support commerce, or otherwise enhance the transportation system. Supporting documentation may be attached as Exhibit III.

### **5. Private Participation**

Describe the extent to which the project fosters innovative public-private partnerships, if any, and attracts debt and/or equity investment from private capital. Identify private partners and

provide evidence of commitments, joint venture agreements, lease or other supporting documents for the public-private partnerships as Exhibit IV. Also, describe the extent to which the project's debt repayment depends on user charges.

**6. Timeline**

Provide the estimated project schedule from beginning to completion. Show all major aspects of the project including preliminary engineering, right of way acquisition, utilities and construction. Supporting documentation may be attached as Exhibit V.

**SECTION C - Finance Plan**

**1. Estimated Project Cost**

- A. Define what is included and excluded from the total project cost (e.g., preliminary engineering, environmental assessment, right of way (ROW) acquisition, ROW acquisition incidentals, utilities, construction contract and/or construction engineering) and describe any costs or activities that may not be eligible.

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- B. For all eligible costs, provide a breakdown for the following items in the Project Estimates and Funding chart, if applicable: feasibility studies, preliminary engineering, environmental assessment, right of way (ROW) acquisition, ROW acquisition incidentals, utilities, construction contract, and construction engineering. Include other cost categories as necessary. All cost estimates should be expressed on a cash (fiscal year-of-expenditure July to June) basis and should include a narrative describing assumptions used to arrive at such estimates. All future costs should be adjusted for inflation to year-of-expenditure.

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- C. For all eligible costs provided in B., include who will be providing and funding each item on the Project Estimates and Funding Chart. Funding sources may include federal funds, state grants, local grants, private investment (equity or debt), market value of right of way donations, bond proceeds (general obligation, revenue, and others), other borrowing (specify), investment income, revenues, federal credit assistance proceeds or any other contributions. For each funding source, describe the status (e.g., requested, committed, and received).

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**Project Estimates and Funding Chart**

	Current Estimate	Services Provided By	Funded By
Preliminary Engineering			
Environmental Assessment			
ROW Acquisition			
ROW Acquisition Incidentals			
Utilities			
Construction Contract			

Construction Engineering			
Inflation			
Total			

**2. Revenues To Repay Debt**

- A. Sources of Revenue: Describe all revenue sources to be used to repay project financing. Specify the nature of the revenue source (dedicated or not dedicated), the expected rate(s), the base to which such rates will be applied (e.g., retail sales), projected revenues from each source and projected increases or decreases in such revenues over time. Sources should include separate line items, as applicable, for federal grants, state grants, local grants, private investment, market value of right of way donations, bond proceeds (general obligation, revenue, and others), other borrowing (specify), investment income, federal credit assistance proceeds and any other contributions. For each line item, describe the status of the source (e.g., requested, committed or received). Provide supporting documentation to evidence the status of these funds and projections as Exhibit VI.
- B. Elaborate on existing or anticipated pledges/claims on revenues and provide a brief summary of all claims on the flow of funds.

**3. Debt**

- A. Project Credit Identification for STAR Loan Program : Identify the proposed terms and conditions for the loan request: amount, origination date, final maturity date, timing of disbursements, pledged security, repayment sources and lien position.
- B. Total amount of debt being incurred for the project.
- C. Percent of project being funded by STAR loan.
- D. Estimated debt service schedule and coverage for all project debt.
- E. Provide information on the other types of borrowing, including the form of borrowing (e.g., types of bonds to be issued), the pledged security for such borrowing and anticipated timing of receipt of such funds.
- F. Creditworthiness. Describe the creditworthiness of the project as noted below.

1. Provide year-end audited financial statements for the past three years, as available, as Exhibit VII.
2. Provide information concerning the ability of the applicant(s) (or any significant public or private partners that pledge to repay or provide funding) to repay all borrowed funds.
3. Provide a copy of existing financing documents, such as a trust indenture agreement, including any rating agency credit reports, for other creditors of the project or a term sheet indicating the proposed features of the anticipated financing documents, as Exhibit VIII.

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**SECTION D - Applicant Certification**

**1. Federal Requirements.** This project complies with, and/or will comply with, the requirements of (check all that apply):

- Title 23 of the U.S. Code
- Chapter 53 of Title 49 of the U.S. Code
- Section 5333(a) of Title 49 of the U.S. Code
- FAR Part 77 Airspace Review

**2. National Environmental Policy Act.** The project complies with, and/or will comply with, all provisions of the National Environmental Policy Act of 1969 (42 W.S.C. 4321 et seq.).

Yes  No

If no, please explain below.

The project (check all that apply):

- Yes  No  Received a Categorical Exclusion.
- Yes  No  Received a Finding of No Significant Impact (FONSI)
- Yes  No  Circulated a Draft Environmental Impact Statement.
- Yes  No  Circulated a Final Environmental Impact Statement.
- Yes  No  Received its Record of Decision. (If no, provide on an attached sheet the estimated date for receipt of the Record of Decision.)

**3. Uniform Relocation.** This project complies with, and/or will comply with, all provisions of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1070 (42 U.S.C. 4601 et seq.)

Yes  No

If no, please explain below.

4. **Civil Rights.** This project complies with, and/or will comply with, all provisions of Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq.).

Yes  No

If no, please explain below.

5. **Buy America.** This project complies with, and/or will comply with, all provisions of Title 23 of the U.S. Code, Section 313, Buy America.

Yes  No

If no, please explain below.

6. **Manual of Uniform Traffic Control.** This project complies with, and/or will comply with, all provisions of 23 Code of Federal Regulations, Part 655, Subpart F, Manual of Uniform Traffic Control.

Yes  No

If no, please explain below.

7. **Other Requirements as Applicable.** This project complies with, and/or will comply with, all other applicable provisions of federal law.

Yes  No

If no, please explain below.

8. **Lobbying.** Section 1352 of Title 31, United States Code, provides that none of the funds appropriated by any Act of Congress may be expended by a recipient of a contract, grant, loan, or cooperative agreement to pay any person for influencing or attempting to influence an officer or employee of any federal agency, a Member of Congress, or an employee of a Member of Congress in connection with the award or making of a federal contract, grant, loan, or cooperative agreement or the modification thereof. MoDOT interprets this provision to include the use of appropriated funds to influence or attempt to influence 1) the selection for a secured loan under the STAR Loan Program or 2) the funding of a transportation project supported or partially supported by federal funds.

**SECTION E - Submission Acknowledgment**

*As the Applicant or as an authorized representative of the Applicant, I hereby submit this MoDOT Partnership Development Application and represent that the statements contained herein are true and correct to the best of my knowledge. We believe that the assumptions underlying the Financial Plan are reasonable and appropriate. Further, we have made available all significant information that we believe is relevant to the Financial Plan and, to the best of our knowledge and belief, the documents and records supporting the assumptions are appropriate. I also understand that the acceptance and consideration of this application does not constitute approval by the Missouri Highways and Transportation Commission.*

**Project Name:**

\* A copy of the signature page is required for the completion of this application. Please print it, sign it and attach below. A signature must be provided by each party of the application.

<b>Signature</b>	<b>Typed or Printed Name</b>
<b>Title</b>	11/28/2017
	<b>Date</b>

*\*Application requires a letter of support from the MoDOT Multimodal Operations Director, MoDOT District Engineer and the Metropolitan Planning Organization or Regional Planning Commission.*

*Submit application by clicking on "Submit to the Partnership Group" button below or to: Financial Services Division, Missouri Department of Transportation, P.O. Box 270, Jefferson City, MO 65102 (Phone 573-526-8106)*